

INCREASE YOUR IMPACT



United Way
of Greater Philadelphia
and Southern New Jersey

YOU CAN MAKE A
REAL DIFFERENCE IN
THE LIVES OF PEOPLE
ACROSS OUR REGION.

FOUR WAYS TO INCREASE YOUR IMPACT

STOCKS + SECURITIES

Using your existing portfolio of stocks and other securities to make a charitable gift is simple and may offer tax advantages for you and your family. To initiate a transfer, please provide the following information to your broker: Credit: Glenmede c/o Northern Trust Account Name: United Way GPSNJ Gift IM Account: 2633-02-4/0 DTC# 2139

Please note: The donor's name must appear in the trailer information of the DTC transfer.

DONOR-ADVISED FUND (DAF)

If you have a Donor-Advised Fund, consider United Way when making your annual recommendations. When you are ready to recommend or direct a gift, simply complete the necessary paperwork with the manager of your DAF, and United Way will confirm receipt of your gift upon its arrival.

IRA DISTRIBUTION

If you are 70½ or older, you can give up to \$100,000 from your IRA directly to United Way. The transfer generates neither taxable income nor a tax deduction, so you benefit even if you do not itemize. If you have not yet taken your required minimum distribution for the year, your IRA charitable distribution gift can satisfy all or part of that requirement.

ESTATE PLANNING

Making a provision in your will or trust acknowledges and honors the legacy that you would like to leave in our community. Your commitment will help more children and families build a foundation for future success. Bequests can be given as a percentage of your estate or a specific dollar amount.

unitedforimpact.org
[@phillysjunited](https://twitter.com/phillysjunited)

1800 John F. Kennedy Boulevard, Suite 1200, Philadelphia, PA 19103

Thank you for your generous commitment to our community.

It is because of your support that we can provide better tomorrows for all of our neighbors.

For more information, please email donorservices@unitedforimpact.org.



SCAN THE QR CODE TO LEARN MORE ABOUT YOUR GIFT'S IMPACT

Information provided by United Way of Greater Philadelphia and Southern New Jersey (UWGPSNJ) is not intended as legal or tax advice. For such advice, please consult an attorney or tax advisor.



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