

## Giving Gifts of Stocks and Securities to United Way of Greater Philadelphia and Southern New Jersey

Gifts of securities to United Way of Greater Philadelphia and Southern New Jersey may be made through your broker, which is the easiest method of donation. When making a gift of stock or mutual funds, an email should be sent by either the Donor or their financial advisor to Alex Hoffmaster at [ahoffmaster@unitedforimpact.org](mailto:ahoffmaster@unitedforimpact.org) with the following details:

1. Donor
2. Name of Security
3. Number of units / shares
4. Date of Transfer
5. Donor's contact information

To donate stock, your broker should initiate a DTC Transfer using the following information:

DTC Participant:	Glenmede c/o Northern Trust
DTC Participant #:	2139
Bank #:	12286
Account Name:	UNITED WAY GPSNJ GIFT IM
Account #:	2633-02-4/0
Comments:	Donor's name (if applicable)

To donate mutual funds, please contact Marie Knuttel at Glenmede for mutual fund delivery instructions at (215) 419-6088 or [gtctransfers@glenmede.com](mailto:gtctransfers@glenmede.com).

### For More Information:

Call 800-417-8742 or email [DonorServices@unitedforimpact.org](mailto:DonorServices@unitedforimpact.org).

[www.unitedforimpact.org/Stocks](http://www.unitedforimpact.org/Stocks)

*In order to recover expenses incurred to raise, collect and allocate contributions, United Way of Greater Philadelphia and Southern New Jersey charges a cost recovery fee of 12.5% on each donated gift.*