

FINANCIAL EMPOWERMENT



Greater Philadelphia
and Southern New Jersey

LUBERT IDA PROGRAM

LUBERT IDA PROGRAM
ELIGIBILITY REQUIREMENTS

unitedforimpact.org



LUBERT IDA PROGRAM

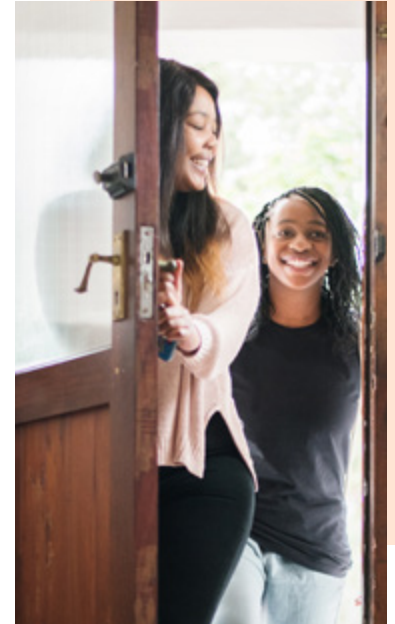
Participants in United Way's Lubert IDA Program the IDA Program can build their assets through matched savings for Homeownership, Small Business Ownership, or Post-Secondary Education.

HOMEOWNERSHIP

The Lubert IDA Homeownership Program helps individuals and families purchase their first home through a 2:1 savings match. You save \$2,000, and we match \$4,000.

Eligibility Requirements:

- Must be a resident of one of Philadelphia, Montgomery, Delaware, or Chester County (PA) or Atlantic, Burlington, Camden, Cape May or Cumberland County (NJ).
- The adjusted gross income of the household is equal to or less than 400% of the poverty line.



Enroll through one of United Way's Community Partners:

ACHIEVEABILITY

achieveability.org

59 N. 60th Street
Philadelphia, PA 19139

Kim Ryans
(215) 748-8800
Ext. 8836
kim.ryans@achiev-ability.org

MEDIA FELLOWSHIP HOUSE

mediafellowshiphouse.org

302 S. Jackson Street
Media, PA 19063

Amy Komarnick
Director of Housing Programs
(610) 565-0434
mediafellowshiphouse@gmail.com

OPEN HEARTH

openhearthinc.org

101 N. Main Street
Spring City, PA 19475

Taryn Alexander
(610) 280-1033
talexander@openhearthinc.org

WOMEN'S OPPORTUNITIES RESOURCE CENTER

worc-pa.com

2010 Chestnut Street
Philadelphia, PA 19103

Camille Johnson
(215) 564-5500
fsamgr@worc-pa.com



SMALL BUSINESS OWNERSHIP

The Lubert IDA Small Business Ownership Program helps grow our region's economy by offering entrepreneurs a 2:1 match. You save \$1,500, and we match \$3,000. In partnership with The Wharton School at the University of Pennsylvania and other partners, this program allows small businesses to purchase equipment and other necessities to help their business grow.

Eligibility Requirements:

- Must be a resident of one of Philadelphia, Montgomery, Delaware, or Chester County (PA) or Atlantic, Burlington, Camden, Cape May or Cumberland County (NJ).
- The adjusted gross income of the household is equal to or less than 400% of the poverty line.
- Participant must be majority owner of the business.

Enroll through one of United Way's Community Partners:

BRIDGES TO WEALTH AT WHARTON UNIVERSITY OF PENNSYLVANIA

buildingbridgestowealth.org

Steinberg-Dietrich Hall
3620 Locust Walk
Philadelphia, PA 19104

Lizzy Schlichting
lizzy@bridges2wealth.org

LAEDA

laeda.com

433 Market St #202
Camden, NJ 08102

Jamilla Powell
(856) 338-1177
jpowell@laeda.org

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POST-SECONDARY EDUCATION

The Lubert IDA Post-Secondary Education Program provides a powerful incentive for individuals by matching their savings for education 3:1. IDA is designed to support savings for higher education, with select differences:

IDA Post-Secondary Education Participants

- Can attend any type of post-secondary institution (a 4-year college or university, a 2-year college, or a trade school).
- Are primarily adult learners, but may also be recent high school graduates.
- Save \$1,000 and receive 3:1 match of \$3,000.

Eligibility Requirements:

- Must be a resident of one of Philadelphia, Montgomery, Delaware, or Chester County (PA) or Atlantic, Burlington, Camden, Cape May or Cumberland County (NJ).
- The adjusted gross income of the household is equal to or less than 400% of the poverty line.
- Proof of enrollment to a post-secondary institution (a 2- or 4-year college, or trade school).

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