Thank You!

To show our gratitude, we'd like to include your name in our publications.
Please indicate how you would like to be acknowledged.

Recognition

○ **Please list my/our names in the recognition materials as:**

_____

○ **Please do not list my/our names in the recognition materials.**

○ **In addition, I would like to be recognized as a member of:**

○ Women's Leadership Initiative: a network of caring women who give, advocate and volunteer to support underserved individuals across the region

○ Loyal Contributor:
I/we have supported United Way since (year): _____

Share Your Interests

Please tell us what areas interest you most so that we can keep you up-to-date on success stories and opportunities to be involved in:

○ **Education:** improving our children's education from cradle to career

○ **Financial Stability:** help working adults develop skills to earn more and save more

○ **Health:** building healthier communities for all

○ **Basic Needs:** ensuring our neighbors get the support they need in times of crisis

○ **Volunteering with United Way**

In accordance with IRS requirements, United Way acknowledges no goods or services were exchanged for your contribution. United Way does not consider your pledge to be a legally binding commitment. In order to recover expenses incurred to raise, collect, administer and distribute contributions, United Way charges a cost recovery fee of 12.5% on each donated gift. United Way's most recent financial statement is available on our website at www.UnitedForImpact.org/financial. The official registration and financial information of United Way of Greater Philadelphia and Southern New Jersey may be obtained from the Pennsylvania Department of State by calling toll-free, within Pennsylvania, (800) 732-0999 or from the Attorney General of the State of New Jersey by calling (973) 504-6215 or visiting www.njconsumeraffairs.gov/ocp.htm#charity. Registration does not imply endorsement.

Tocqueville Society

1709 Benjamin Franklin Parkway
Philadelphia, PA 19103

215.665.2448
www.UnitedForImpact.org
TocquevilleSociety@uwgpsnj.org

United Way of Greater Philadelphia and Southern New Jersey

Tocqueville Society

Invest in Lasting Impact

Pledge Form

Contact Information

Home Phone _____ Preferred Email _____

Work Phone _____ Secondary Email _____

Tocqueville Society Giving Levels

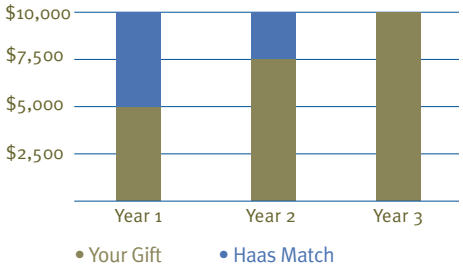
Million Dollar Roundtable	$1,000,000+
Order of Prosperity	$750,000
Order of Knowledge	$500,000
Order of Independence	$250,000
The National Society	$100,000
Order of Brotherhood	$75,000
Order of Equality	$50,000
Order of Liberty	$25,000
Order of Consul	$15,000
Members of Society	$10,000

Pathway to Philanthropy: Step-Up Program

For donors wishing to join the Tocqueville Society, the John C. Haas Tocqueville Step-Up Program helps you build your philanthropic commitment over three years, while being recognized as a Tocqueville Society member in the first year.

○ **Yes, I/we would like to be a member now through the Haas Tocqueville Step-Up Program.**

For more information, please call 215.665.2448 or visit www.UnitedForImpact.org/leadership.



Endowment Fund and Planned Giving

○ **I am interested in learning more about the Endowment Fund and Planned Giving.**

○ **I/We have included United Way in my/our estate plans.**

Giving Options

There are a number of ways United Way of Greater Philadelphia and Southern New Jersey can put your generous contribution to work:

○ **This gift is part of a workplace campaign**

Please note: If you are participating in a company campaign, please remember to complete all pledge documentation for that campaign and also complete and return this form to the Tocqueville office for our records. Thank you for your support!

○ **United Way Impact Fund**

Please direct my gift where needed most: $ _____

Education: improve our children's education from cradle to career $ _____

Financial Stability: help working adults develop skills to earn more and save more $ _____

Health: build healthier communities for all $ _____

Basic Needs: ensure our neighbors get the support they need in times of crisis $ _____

○ **Donor Choice Gift** $ _____

You may also give to a specific nonprofit 501(c)(3) organization. United Way does not monitor the use of designated gift funds, except those invested by United Way through the Impact Fund. (Your previous designations, if applicable, are included separately.)

Agency Name: _____

My Total Annual Gift: $ _____

Payment Method

We gladly accept various methods of payment. Select the one that works best for you.

○ **My full gift is enclosed.**

○ **Gift to be made at a later date; please bill me.** (Billing statements are sent quarterly.)

○ **Charge my credit card**

○ AmEx ○ MasterCard ○ Visa Card No. _____

Exp. Date (mm/yy): _____ Security Code: _____

○ **Stock**

Name of Stock: _____ Number of Shares: _____

Anticipated Transfer Date (dd/mm/yy): _____

For stock transfer questions, please visit UnitedForImpact.org/stocks or contact the Stock Donation Line at 215.665.2564.

Authorized Signature

_____ Date: _____